

Statement of Trust Income Allocations and Designations

Select:  T3  R16  AMENDED POSTING  SUBSCRIPTION RECEIPTS
TAXATION YEAR: 2024

TRUST NAME: Slate Grocery REIT - Class U
ADDRESS (1): 121 King Street West
ADDRESS (2): Suite 200
CITY: Toronto
PROVINCE: Ontario
COUNTRY CODE: CAN
POSTAL CODE: M5H 3T9
CURRENCY: USD
TIN#: T32032317
CUSIP#: 831062203
QUEBEC TAX ID: 4046804177

Preparer information:
CONTACT NAME: Bon Lee
DATE PREPARED: 2025/03/12
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SYMBOL: SGR.UN/SGR.U
WEBSITE: www.slategroceryreit.com
1) CORPORATE ACTIONS
WAS THE TRUST INVOLVED IN ANY CORPORATE ACTION(S) THAT COULD AFFECT T3/R16 TAX REPORTING?: No
2) WAS THERE ANY U.S.-SOURCE INCOME DISTRIBUTED IN REPORTING TAX YEAR?: Yes
TAXABLE CANADIAN PROPERTY (TCP) APPLICABLE TO NON-RESIDENT UNITHOLDERS (NR4):
3) IS CAPITAL GAINS (BOX 21/A) DISTRIBUTION NR TAXABLE?: No
4) IS ASSESSABLE DISTRIBUTIONS (ROC BOX 42/M) NR TAXABLE?: No

CALCULATION METHOD: RATE
PER CENT - ALLOCATION MUST ADD TO 100
RATE - ALLOCATION TOTAL MUST ADD TO TOTAL INCOME (\$) PER UNIT BEING ALLOCATED

Table with columns for T3 Box No., R16 Box No., Distribution 1-14, and rows for Total Distribution (\$ Per Unit), Record Date, Payment Date, Total Cash Distribution (\$ Per Unit), Total Non Cash Distribution (\$ Per Unit), Total Income (\$ per unit being allocated), and various income categories (Capital gain, Dividends, Business Income, etc.).

CHECK: When the calculation method is Rate, row 24 should match row 40; when the calculation method is Percentage rows 25 to 39 should add up to 100, when correct, no error message will appear in this row for completed columns.

NOTES:

The above distribution rates are in U.S. dollars. The distribution rates in Canadian dollars are as follows, rounded to 5 decimal places:
Distribution 1 - January 31, 2024 - US\$.07200 x 1.35000 = CA\$.09720; Distribution 2 - February 29, 2024 - US\$.07200 x 1.34280 = CA\$.09668; Distribution 3 - March 28, 2024 - US\$.07200 x 1.37000 = CA\$.09864; Distribution 4 - April 30, 2024 - US\$.07200 x 1.36160 = CA\$.09804; Distribution 5 - May 31, 2024 - US\$.07200 x 1.36500 = CA\$.09828; Distribution 6 - June 28, 2024 - US\$.07200 x 1.35600 = CA\$.09763; Distribution 7 - July 31, 2024 - US\$.07200 x 1.37000 = CA\$.09864; Distribution 8 - August 30, 2024 - US\$.07200 x 1.35240 = CA\$.09737; Distribution 9 - September 30, 2024 - US\$.07200 x 1.37000 = CA\$.09864; Distribution 10 - October 31, 2024 - US\$.07200 x 1.39250 = CA\$.10026; Distribution 11 - November 29, 2024 - US\$.07200 x 1.41040 = CA\$.10155; Distribution 12 - December 31, 2024 - US\$.07200 x 1.33200 = CA\$.09590.